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# Qualification Advisory Group (QAG) #26

## 18 March 2026

# Agenda

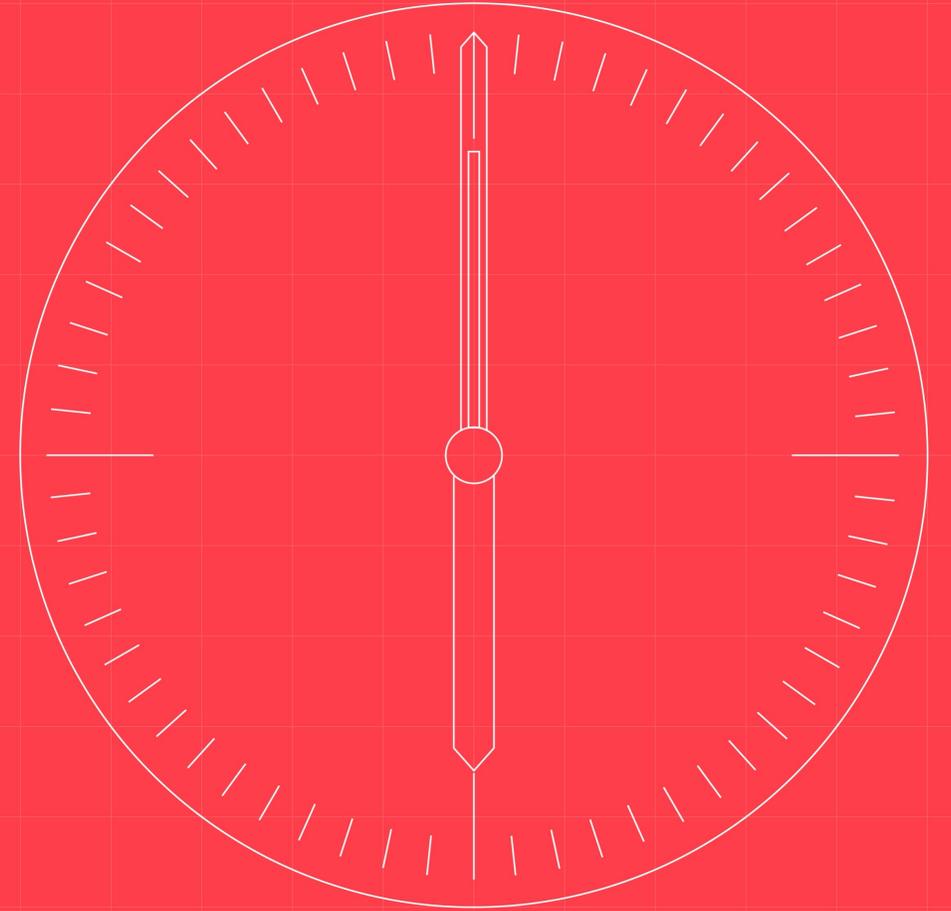
#	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	3
3	Programme Milestones Related to QAG	Overview of upcoming Programme Milestones related to QAG	Decision/Information	Code Bodies (Sarah Ross & David Moss)	10:10-10:20 10 mins	5
4	Qualification Progress and RAID Review	Update on: <ul style="list-style-type: none"> <li>Overall Qualification progress update and M14 Confidence RAID review</li> </ul>	Information	Secretariat	10:20-10:20 0 mins	9
5	Programme Updates	Receive overview of MHHS governance groups and relevant programme updates	Information	Secretariat	10:20-10:20 0 mins	13
6	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Chair & Secretariat	10:20-10:25 5 mins	16
	Appendix	<i>Qualification artefacts status from QWG papers</i>				
	Attachments					

# Headline Report and Actions

**DECISION:** Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

*5 mins*



# Headline Report and Actions Review

- 1. Approval of Headline Reports from QAG held [18 February 2026](#).
- 2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

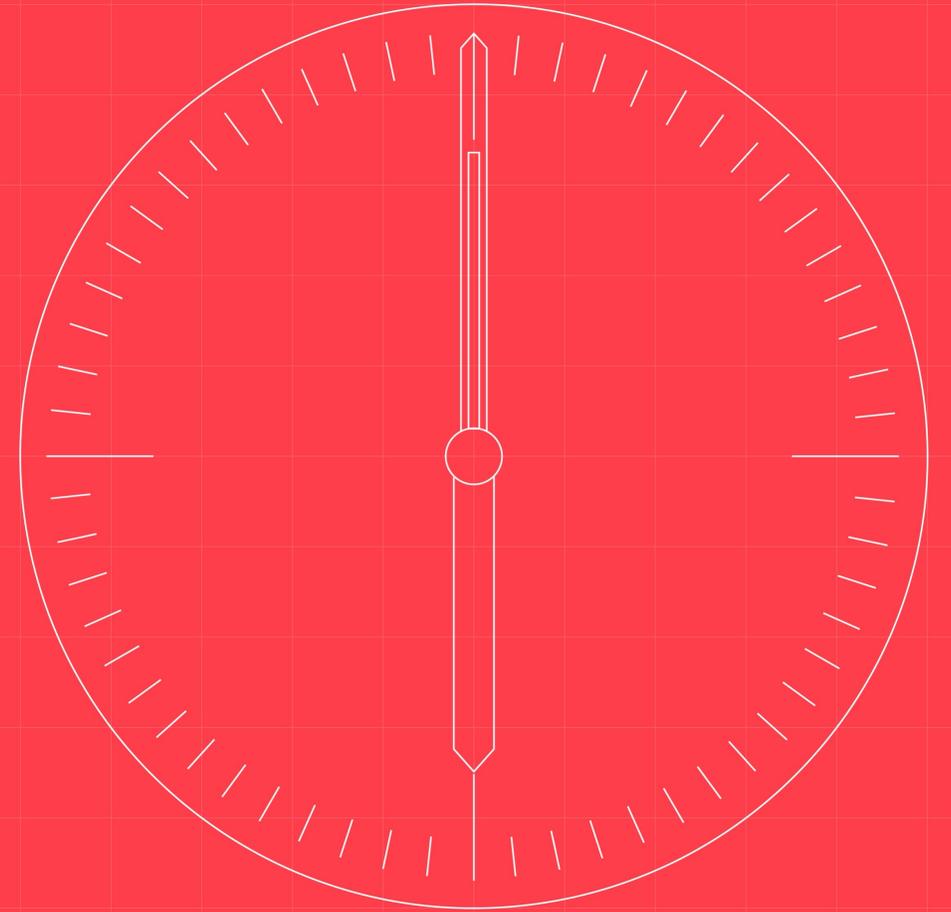
Ref	Action	Owner	Due	Latest Update
QAG22-02	Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval	Code Bodies	18/02/26	<b>ONGOING:</b> To be undertaken when the next milestone decisions are presented.

# Programme Milestones Related to QAG

**DECISION/INFORMATION:** Approval of Programme Milestones related to QAG

*Code Bodies (Sarah Ross & David Moss)*

*10 mins*



The deadline for the Final QAD submission for Wave 2 was 06/03 and we received submissions from 18 of 20 PPs meaning the 80% threshold for completion of the milestone was met:

### DECISION

QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0101 '80% of M14 Critical Qualification Wave 2 Participants have submitted their final QAD'

## Wave 2 QT Execution Update - view as of 06/03/26

Count of tests Started and Passed (All Wave 2 Participants)



**Overall Status** Complete

### Summary

- Wave 2 test execution completed 1 month ahead of plan.
- ✓ All 8 Participants (PP8, PP9, PP10, PP11, PP12, PP13, PP14 & PP15) have exited QT.

	Sprint 1		Sprint 2		Sprint 3		Sprint 4		Sprint 5		Sprint 6		Sprint 7		Sprint 8		S9
Status	24-Oct	31-Oct	07-Nov	14-Nov	21-Nov	28-Nov	05-Dec	12-Dec	19-Dec	02-Jan	09-Jan	16-Jan	23-Jan	30-Jan	06-Feb	13-Feb	20-Feb
Passed	5	25	58	106	150	177	199	220	235	239	256	259	263	263	263	263	263
Started	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Planned	5	15	33	55	74	95	120	146	157	173	188	204	223	244	247	254	263

Notes:  
 'Planned' is the total for the end of the week  
 'Started' indicates tests in a 'paused' or 'failed' state

**DECISION**

QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0055 'Qualification Wave 2 QT Execution End'

- 12/15 PPs have completed Wave 4 QT Entry criteria and started Qualification Testing (QT) on 09/03/26.
- 3 PPs have outstanding items and therefore Wave 4 milestones (**T3-QU-0107, T3-QU-0030 & T3-QU-0108**) that were conditionally approved in QAG in last month's meeting will only be considered complete when they have been closed out.
  - **PP37**: Final PIT evidence, test document updates and smoke testing to be completed by 13/03.
  - **PP42**: Final PIT evidence and smoke testing to be completed by 20/03.
  - **PP47**: Final PIT evidence and smoke testing to be completed by 27/03.
- Further updates on these milestones will be provided at the next Qualification Test Execution Forum (QTEF) meeting on 18/03.

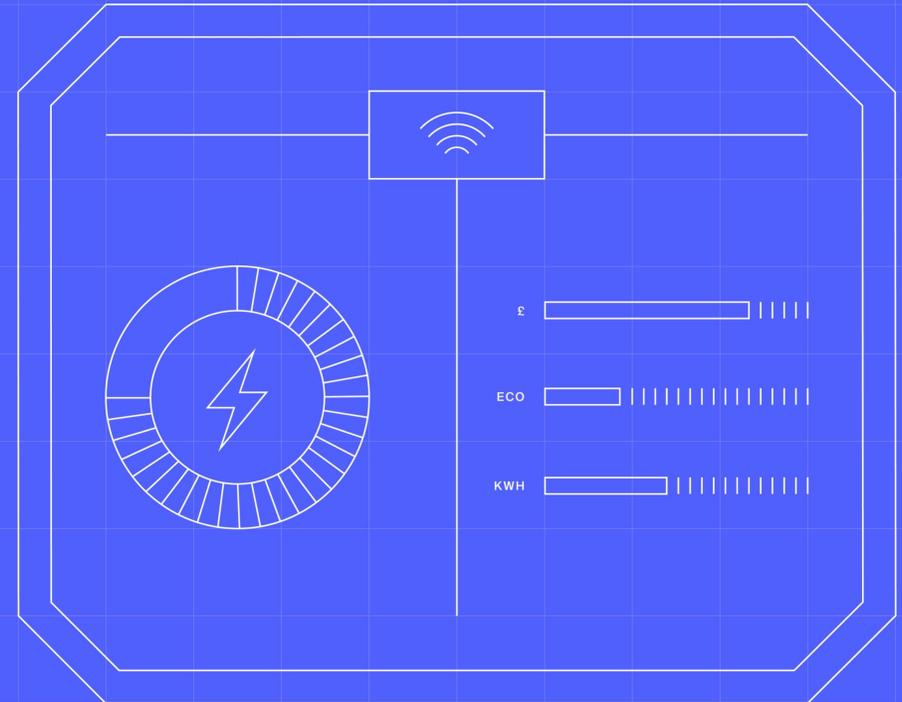
# Qualification Progress and RAID Review

**INFORMATION:** Update on:

- Overall Qualification progress update and M14 Confidence RAID review

*Secretariat*

*0 mins - to be taken as read and discussed by exception*



# Path to the Start of Qualification Testing

Milestone RAG definitions				RAID RAG key	
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium
				High	Critical

\*Minimum threshold only applies to Waves 1-3

Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG
<i>Minimum threshold*</i> of Qualification Wave 1/2/3/4 Participants have submitted their initial QAD	14/07/25 (T3-QU-0094)		12/09/25 (T3-QU-0098)		07/11/25 (T3-QU-0102)		16/01/26 (T3-QU-0106)	
Confirmation from Qualification Wave 1/2/3/4 Participants that DIP Onboarding has commenced	26/05/25 (T3-QU-0017)		21/07/25 (T3-QU-0021)		15/09/25 (T3-QU-0025)		03/11/25 (T3-QU-0031)	
<i>Minimum threshold*</i> of Qualification Wave 1/2/3/4 Participants to provide status of PIT completion and submit QT Test Plan	14/07/25 (T3-QU-0095)		18/08/25 (T3-QU-0099)		20/10/25 (T3-QU-0103)		08/12/25 (T3-QU-0107)	3 PPs o/s PIT completion
<i>Minimum threshold*</i> of Qualification Test Plans for Wave 1/2/3/4 Participants approved	15/08/25 (T3-QU-0016)		05/09/25 (T3-QU-0020)		07/11/25 (T3-QU-0024)		09/01/26 (T3-QU-0030)	15/16 PPs
<i>Minimum threshold*</i> of Qualification Wave 1/2/3/4 Participants have submitted PIT Test Completion Report and evidence for QT Entry	14/07/25 (T3-QU-0096)		08/09/25 (T3-QU-0100)		10/11/25 (T3-QU-0104)		09/01/26 (T3-QU-0108)	3 PPs o/s PIT completion
<i>Minimum threshold*</i> of Qualification Wave 1/2/3/4 Participants required for QT start Readiness to Test Confirmed	22/08/25 (T3-QU-0027)		17/10/25 (T3-QU-0033)		19/12/25 T3-QU-0038		06/03/26 (T3-QU-0043)	Dependent on above

Risk ID	Risk	Mitigation	Owner	Due Date	Previous Score	Current Score
R1251 (New risk)	There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, because there will be peaks of PPs qualifying at the end of Wave 3 (Migration Pathway 8) and the end of Wave 4 (Migration Pathway 12).	<ul style="list-style-type: none"> <li>The output from Readiness Assessment 7 will provide the clarity on whether the Code Bodies have the capacity to support PP's through the peaks at the end of Wave 3 and 4.</li> </ul>	Code Bodies/ Programme	01/04/26	-	18
R1215	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> <li>The probability of this risk has been reduced from 4 to 3. Analysis of the PPIR results has proven that a majority of PPs will be able to complete QT in time to support going to PAB before M14. Code Bodies are following up with a small number of PPs to confirm their PPIR responses and to ensure they are on track to complete QT by M14. QT progress to date has also built confidence that PPs can complete QT to support qualification by M14.</li> </ul>	Code Bodies/ Programme	01/04/26	23	15
R1175	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting Migration timelines	<ul style="list-style-type: none"> <li>Wave 1 complete and wave 2&amp;3 tracking to plan.</li> <li>QT continues to run ahead of schedule and will continue to be monitored.</li> </ul>	Code Bodies/ Programme	01/04/26	14	14
R1177	There is a risk that the lack of QT progress could delay the completion of QT for PPs increasing the resource required by Code Bodies to support QT impacting the ability to complete QT on time	<ul style="list-style-type: none"> <li>QT continues to run ahead of schedule.</li> <li>Readiness Assessment 7 will give confidence on resourcing preparation.</li> </ul>	Code Bodies/ Programme	01/04/26	14	14
R1209	There is a risk that there is insufficient resource for PIT and QT execution assurance given the volume of work to be executed.	<ul style="list-style-type: none"> <li>REC &amp; BSC will holding monthly reviews on resourcing with Programme.</li> <li>Readiness Assessment 7 will give confidence on resourcing preparation and resourcing updates from RA7 will be reviewed.</li> </ul>	Code Bodies/ Programme	01/04/26	14	14
R1176	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting M14	<ul style="list-style-type: none"> <li>Wave 1 QT complete and Wave 2&amp;3 QT tracking to plan, risk scoring reduced</li> </ul>	Code Bodies/ Programme	01/04/26	15	11

# Progress of Qualification Testing and PP Qualification

Milestone RAG definitions				RAID RAG key	
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium
				High	Critical

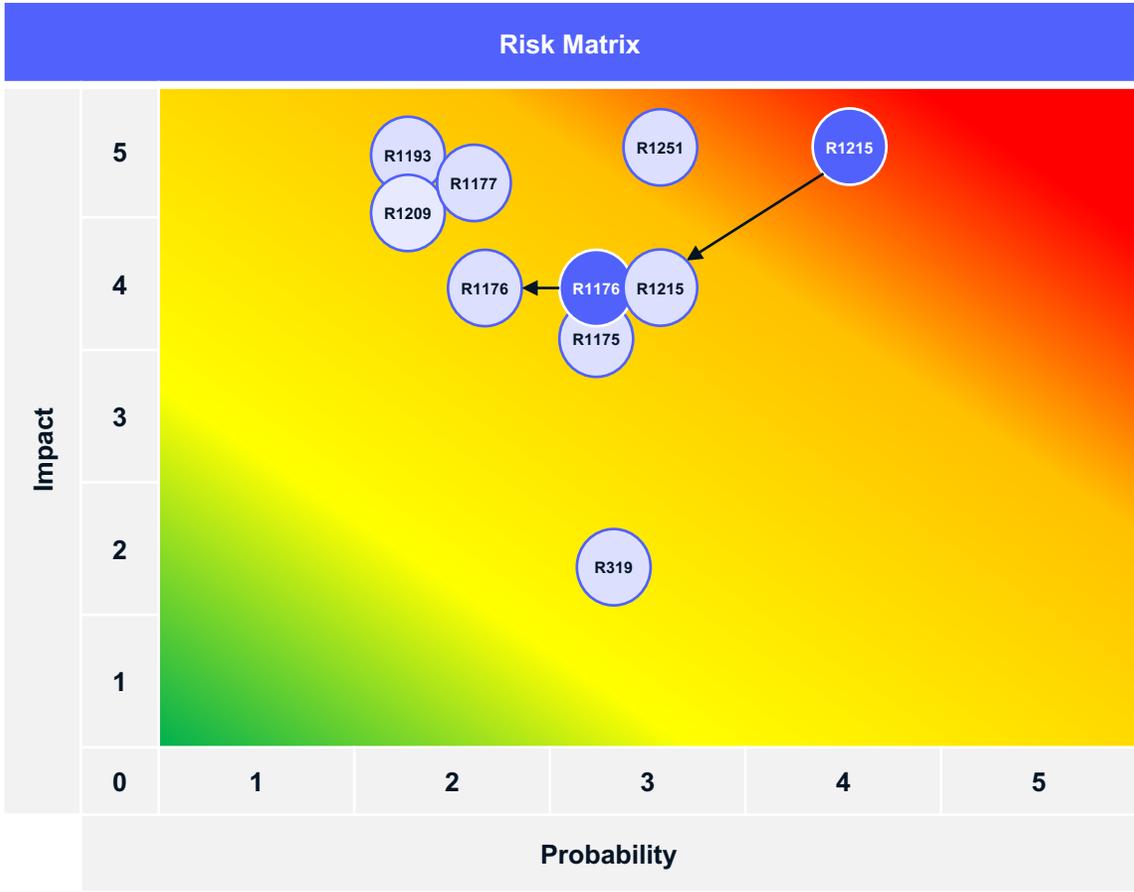
\*Minimum threshold/80% M14 Critical only applies to Waves 1-3

Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG
Qualification Wave 1/2/3/4 QT Execution Start	25/08/25 (T3-QU-0028)		20/10/25 (T3-QU-0034)		12/01/26 (T3-QU-0039)		09/03/26 (T3-QU-0044)	
Qualification Wave 1/2/3/4 QT Projected Execution End	09/01/26 (T3-QU-0054)		27/02/26 (T3-QU-0055)		15/05/26 (T3-QU-0039)		17/07/26 (T3-QU-0057)	
80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD	16/01/26 (T3-QU-0097)		06/03/26 (T3-QU-0101)		22/05/26 (T3-QU-0105)		24/07/26 (T3-QU-0109)	
80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager	15/04/26 (T3-QU-0134)		28/05/26 (T3-QU-0135)		30/07/26 (T3-QU-0136)			

Risk ID	Risk	Mitigation	Owner	Due Date	Previous Score	Current Score
R319	There is a risk that Wave 3&4 PPs are largely disengaged and not ready to start Qualification and Migration leading to future delays	<ul style="list-style-type: none"> <li>Work ongoing and supported by Code Bodies, who are running a dedicated Wave 4 webinar to support Participants.</li> <li>PPC have undertaken persona and risk profiling on a PP basis. Doing this exercise, PPC have a clear view of which wave 3 &amp; 4 PPs fall into a higher risk/disengaged category. PPC are identifying comms and engagement tactics to better bring PPs on the journey to ensure PPs are brought along the journey. PPC will continue to monitor persona and risk profiling.</li> </ul>	Programme (PPC)	01/04/26	10	9

# M14 Delivery Confidence

The output from the E2E Participant Journey, Migration Pathways & ISD Publish PPIR has given us confidence that T2-QU-0300 is now RAG'd green. However, R1215 remains Amber until the output from Readiness Assessment 7 has been analysed. The Programme, Code Bodies and Elexon continue to take steps to mitigate to ensure that Central Parties are set up to support each Non-SIT PP to qualify on their chose Migration Pathway. Taking into account continued strong performance across QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1215 and R1251 which are the main risks to Qualification.



Milestone Name	Date	RAG
SIT Participants are Qualified	30/07/26 (T3-QU-0086)	Green
All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager	15/04/26 (T2-QU-0150)	Green
All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager	28/05/26 (T2-QU-0200)	Green
All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager	03/07/26 (T2-QU-0250)	Green
Qualification Wave 4 Participants approved by BSC PAB and REC Manager	24/09/26 (T2-QU-0300)	Green

Risk ID	Risk	Mitigation	Previous Score	Current Score
R1215	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> <li>The probability of this risk has been reduced from 4 to 3. Analysis of the PPIR results has proven that a majority of PPs will be able to complete QT in time to support going to PAB before M14. Code Bodies are following up with a small number of PPs to confirm their PPIR responses and to ensure they are on track to complete QT by M14. QT progress to date has also built confidence that PPs can complete QT to support qualification by M14.</li> </ul>	23	15
R1193	There is a risk that M15 may be delayed if unqualified parties post M14 do not exit the market in a timely manner	<ul style="list-style-type: none"> <li>The proposed new Annex 5 which is managing this is currently under review with OFGEM. As soon as the review is returned then, this will be taken to QWG/QAG in April (planned). Monthly reporting on data of MPIDs with no route to MHHS Qualification is being shared with MHHSP and PAB</li> </ul>	12	12

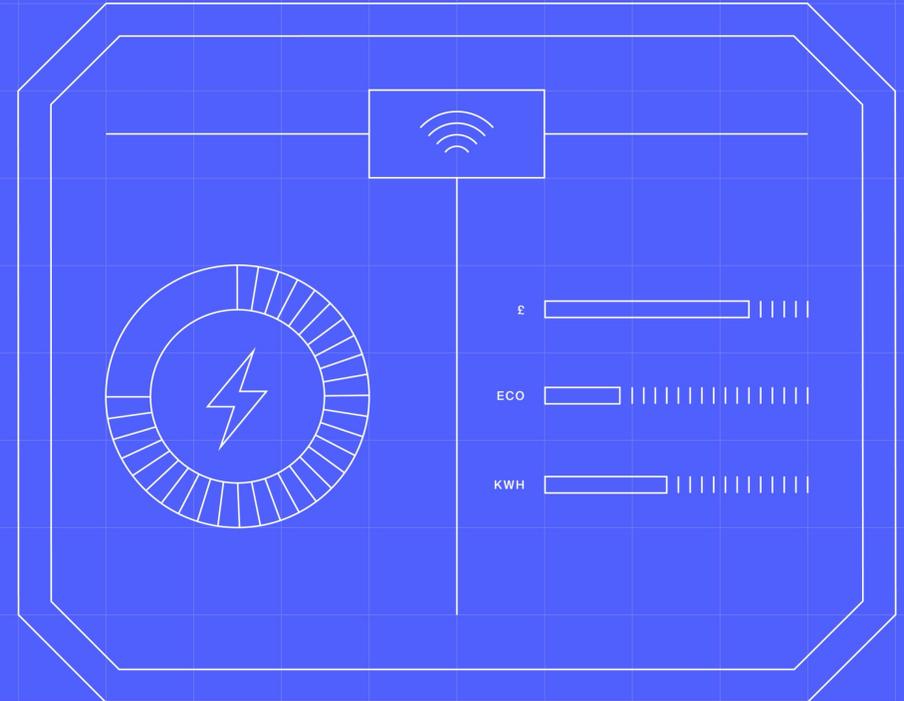
Key	
○	Current Score
●	Previous Score

# Programme Updates

**INFORMATION:** Receive overview of MHHS governance groups and relevant programme updates

*Secretariat*

*0 mins – to be taken as read and discussed by exception*



## Governance group updates

### Programme Steering Group (PSG)

#### PSG 04 March 2026

**Ofgem Update:** Ofgem reported that its senior team is still reviewing the additional analysis required for Modification P487 and expects to reach a decision in early April.

**Programme Status Update:** All workstreams remain on broadly on track, Qualification is Green, Qualification testing is Amber, ELS is fully closed, and a new M16 workstream has been introduced.

**Migration Update:** A Migration update outlined Migration progress to date. Migration has fully recovered since pause.

**Qualification Update:** A Qualification update was provided with most parties on track or ahead of schedule.

**Readiness Assessment 7 Update:** Survey has been issued to all Central Service providers with a deadline of 16 March.

**DCC Programme Closure:** DCC MHHS programme has formally closed, with activities handed over to BAU operations.

PSG papers available [here](#).

### Migration & Cutover Advisory Group (MCAG)

#### MCAG 24 February 2026

**Migration Execution:** Programme provided an update on Migration Execution, with Execution almost fully recovered and back on track after the January pause.

**Migration Exclusion and Remediation List:** An update on Migration Exclusion and Remediation lists was presented and the Programme noted that the PPIR on troublesome MPANs was shared on 16 February 2026.

**MWG Update:** Programme gave an overview of most recent MWG meeting.

**STEG Update:** Programme gave an overview of the first STEG meeting.

MCAG papers available [here](#).

### Qualification Advisory Group (QAG)

#### QAG 18 February 2026

**L3/L4 Validation:** All PPs, including those that have already Qualified, were asked to engage with the DIP team if they are facing issues with addressing L3/L4 Validation.

**Sandbox Testing:** Closure of the LDSO Sandbox environment, using the UIT environment and Non-SIT LDSO Test Harness, was approved.

**Programme Milestones Related to QAG:** T3 milestones related to Wave 4 Initial QAD, DIP Onboarding and QT Execution Start were approved while four milestones related to QT were conditionally approved.

**QA&P Update:** QA&P v5.2 and updated Programme Plan were approved.

**PPIR Update:** ISD outcomes are expected in upcoming weeks and Code Bodies are working closely with PPs on updated Pathways.

QAG papers available [here](#)

## Wider Programme Updates

### Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Programme Participant Information Request (PPIR): Migration Troublesome Meter Point Administration Numbers (MPANs) - the deadline is **Friday 13 March 2026**
2. REMINDER: Readiness Assessment 7 (RA7) - the deadline is **Monday 16 March 2026**
3. NEW! Timelines for upcoming Qualification activities by Wave - **please note the various deadlines for the Wave you're in**
4. REMINDER: Deferred Pre-Integration Testing (PIT) completion reminder
5. NEW! Migration Update
6. NEW! Participant Lessons Learned Central Repository updated

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

## Upcoming Governance Meetings:

Here's what's coming up over the next week:

- **Thursday 12 March 2026:** [Settlement Timetable Expert Group \(STEG\)](#) at 10:00
- **Thursday 12 March 2026:** [Migration Working Group \(MWG\)](#) at 14:00
- **Wednesday 18 March 2026:** [Qualification Advisory Group \(QAG\)](#) at 10:00

## Working Group Progress Report

Migration and Cutover Advisory Group (MCAG)		
	Migration Working Group (MWG)	Settlement Timetable Expert Group (STEG)
<b>Upcoming meeting's agenda items</b>	<b>12 March 2026</b> <ul style="list-style-type: none"> <li>Forward Look</li> <li>Summary of Migration Execution</li> <li>Sprint 2 Planning</li> <li>Effective Date Compliance</li> <li>Migration Observations and Lessons Learnt</li> <li>Migration Exclusions</li> <li>Qualification Planning – ISD Outcome</li> <li>MWG Backlog</li> <li>Top Programme Risks related to MWG</li> <li>Programme Updates</li> </ul>	<b>12 March 2026</b> <ul style="list-style-type: none"> <li>Welcome &amp; Agenda</li> <li>Headline Report &amp; Actions</li> <li>M16 Background &amp; Decision-Making</li> <li>Settlement Monitoring Examples</li> <li>Migration Reporting</li> <li>M16 Risks</li> <li>Summary &amp; Next Steps</li> </ul>
<b>Agenda items from last meeting</b>	<b>12 February 2026</b> <ul style="list-style-type: none"> <li>Summary of Migration Execution</li> <li>Sprint Planning</li> <li>Migration Observations and Lessons Learnt</li> <li>Migration Exclusions</li> <li>Qualification Planning – PPIR Update</li> <li>MWG Backlog</li> <li>Top Programme Risks related to MWG</li> <li>Programme Updates</li> </ul>	<b>26 February 2026</b> <ul style="list-style-type: none"> <li>Plan</li> <li>Settlement Monitoring &amp; Criteria</li> <li>Migration Reporting &amp; Criteria</li> <li>Consultation Approach</li> <li>M16 Risks</li> </ul>

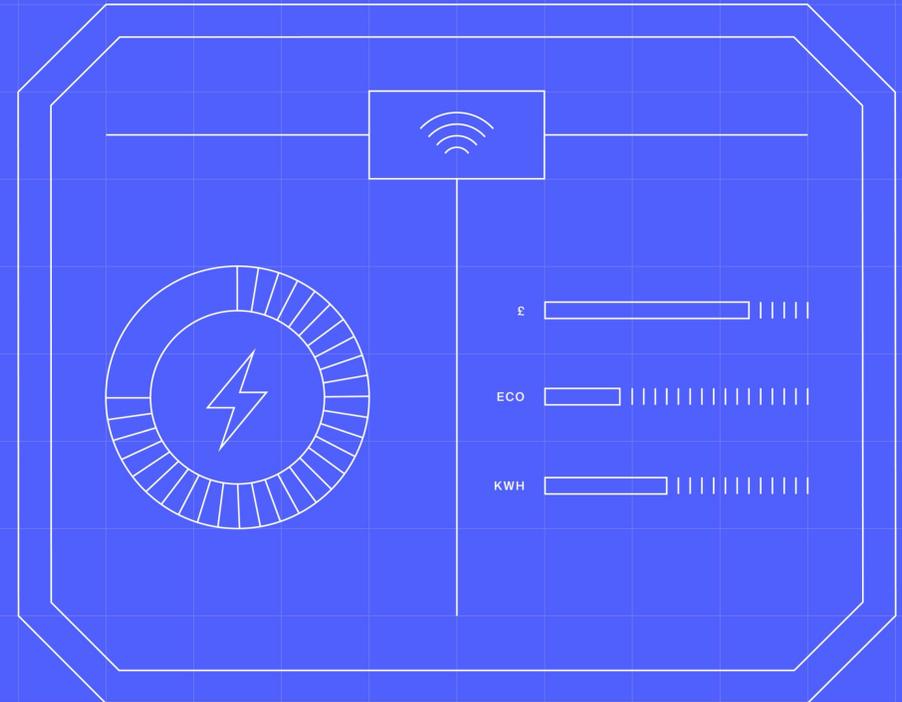
Qualification Advisory Group (QAG)	
	Qualification and E2E Sandbox Working Group (QWG)
<b>Upcoming meeting's agenda items</b>	<b>14 April 2026</b> <ul style="list-style-type: none"> <li>TBC</li> </ul>
<b>Agenda items from last meeting</b>	<b>10 March 2026</b> <ul style="list-style-type: none"> <li>Qualification Wave Update</li> <li>Qualification Progress Update</li> <li>DIP Onboarding Update</li> <li>QT Update</li> <li>ISD Outcome</li> <li>QT Artefacts</li> <li>Qualification RAID Review</li> </ul>

# Summary and next steps

**INFORMATION:** Summarise actions and agree any agenda items for next meeting.

*Chair & Secretariat*

*5 mins*



## Summary and next steps

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### Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 14 April at 2pm**
3. Date of the next QAG: **Wednesday 22 April at 10am** (if required)

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179) **\*new version**
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815) **\*current version**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v2.2 \*added to list**

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) \*NEW\***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) \*NEW\***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
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- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) \*NEW\***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) \*NEW\***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

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All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

## Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	Updated version published to include additional guidance.
QT RTTM (By Role)	C	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

## Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM)	At test exit	At test exit	At test exit	At test exit

Document Classification: Public

## SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plans.

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/04/2025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

## Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHSP and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)